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29 November 2012

The Directors
Kumba Iron Ore Limited
Centurion Gate
Building 2B
124 Akkerboom Street
Corner John Vorster Road
Centurion
0157

Dear Sirs,

RE: CONSENT LETTER

Kumba Iron Ore Limited ("Kumba" or "the Company") is issuing a circular to shareholders on or about Tuesday, 4 December 2012 relating to:

- the approval of the Company's Memorandum of Incorporation.

including:

- a notice of general meeting; and
- a form of proxy (blue) (for use by certificated and "own name" dematerialised Kumba shareholders only).

Edward Nathan Sonnenbergs Inc, in its capacity as the legal advisors to Kumba hereby consents to its name being stated and to the references thereto in the form and context in which it appears in the circular.

law | tax | forensics | IP | africa

edward nathan sonnenbergs incorporated registration number 2006/018200/21

directors
executives
and
consultants

M.M. Kalz (chairman) P.C. Faber (chief executive) M. Mgudlwa (deputy chief executive) K. Abarder A. Aguiar R.J. Alcock A.C. Alexander D.B. Allaway[†] S. Anthony G.C. Badenhorst^{*} W.J.J. Badenhorst J. Balkin D. Band F.M. Bassa^{*} C. Becker^{*} A.F. Bembridge A. Bennell L.J. Bilchitz Z.D. Blieden L. Blignaut^{*} A. Boshoff J. Brodbeck^{*} T. Buchter C.M. Bull^{*} A. Camay^{*} D.H. Carmichael V.O. Chaplin D. Chetty L. Christie B.J. Croome^{*} P.H. Cronin[†] P.J. Dachs C. Daniels M.S. Darsot T.M. Desmond R. de la Harpe G.E. de Smit P. Descroizilles M.D.F.D.S. Domingos B. du Plessis^{*} I. du Plessis J.C. du Preez F. Ebrahim Z. Ebrahim E. Ellis A. Erasmus^{*} H. Farrand A.C. Feinstein[†] M.J. Feinstein[†] G.S. Felthun J.B. Ferraz J.S. Ferraz-Cardoso A.F.M. Ferreira J.R. Flax[†] R.I. Forster M.R. Friedman R.M. Gad K.E. Gagné^{*} M.J. Garden C. Gelbart P.F.L. Geromont M.W. Grädidge C.L. Green[†] I.D. Gwaunza S.E.M. Hanif S.W. Harrison S. Hartley J.T.P. Haydock I.K. Hayes S.B. Hayes L. Helman J.D. Herbert G.R. Herholdt H.M. Herholdt E. Heystek A.C. Hoeben Prof D.B. Hutchison^{*} A.V. Ismail Prof A.J. Itzikowitz^{*} D. Joffe C.V. Johnson J.C. Jones D. Kamanzi^{*} S. Kassen J. Katz L.C. Katz G.P.J. Kellerman^{*} L. Kruger[†] E.J.P. Lai King^{*} N. Lalla D.M. Lambert J.M. Langford I.B.W. Lawrence E.S. Le Grange S.C. Lederman A. Lee S.B. Levetan S.A. Lewis N. Lopes J.D. Loubser L. Louw S.A. Mackay-Davidson D. MacRobert[†] V. Magubane K.W. Makhubele G.F. Malan K. Markman D.H. Masher W. Matlou S.L. Mbatha Y.A. Mendelsohn A.T. Meyerov D.B. Messerschmidt M.D. Motopo C. Morgan J.C. Morrissey M.G. Morrison M.A.C. Murphy H. Murray Chinelli N.A. Napier J.S. Naude^{*} J.S. Nelson^{*} N.H. Nolan A.J.L. Norton C.M. Ntuta G. Nyatanyi^{*} G.J. Oertel J.T. Oosthuizen S.P. Osborne T. Papanikolaou T.D. Papier M. Parker^{*} B.G. Patterson N. Pillay C.V. Pilman J.A. Pousson[†] J.P. Pretorius G.W. Reid P. Reyburn A.D. Richards^{*} A. Rocher A.G. Rubin R.B. Rudolph J. Rusch M.L. Sarembock[†] G.C. Scott R.A. Scott H.B. Senekal B.J. Serebro L. Shadrach S. Singh N. Smit H.M. Snyckers S.J. Spamer R.T. Stein M.T. Steyn V. Stilwell A.W. Symington S.P.M. Thouvenot^{*} L. Tibshraeny M.S. Tucker J.M. Valkin V.L. van Coppenhagen L.M. van der Merwe^{*} C. van Loggerenberg A. van Niekerk G.M. van Niekerk L.W. Viljoen J. Viviers G. Vogelman^{*} L.P. Volschenk^{*} S.R. von Schimding L. Vorster D.A. Wanblad S. Weideman H. Wessels P.A. Winer C.L. Wuifsohn J.M. Zloff

^{*} not attorney/not director, [†] executive consultant, ^{*} consultant, ^{*} special IP counsel

level 3 BBBEE rating

Such consent will not be withdrawn prior to the issue of the circular.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Vanessa van Coppenhagen', followed by a long, horizontal, wavy flourish extending to the right.

Vanessa van Coppenhagen for and on behalf of:
Edward Nathan Sonnenbergs Inc.